

Groupwork:

Allocating and Developing Team Roles

An appreciation of the roles to be performed underpins effective team performance. Please also see ASK's handout, titled "Starting to understand team strengths". This handout gives a basic overview of how roles can be allocated to individuals in order to form an effective team. It first briefly outlines the process, then provides information on team roles and on learning styles. These are set out in two tables.

Table 1 outlines team roles, and the strengths and weaknesses associated with each role.

Table 2 outlines the relationship between learning styles and team roles

Please note that these are very broad descriptions, designed to give you a basic idea of the different types of characteristics which may be associated with various roles. **Please note that most people do not fit just one role. Most have a mix of traits.** Please also note that a team member can perform more than one role. For example, they may undertake another role in a "back-up" capacity, share roles, or hold two roles equally. It may simply depend upon the number of members in a group.

The Process.

There are three essential things to consider: **task needs**, **team needs** and **individual needs**. In your first team meeting, you should share and discuss how you prefer to work, and to learn. Doing so enables you all to consider how each of you learns and therefore works. It gives an indication of where the strengths of the team lie, and if there are any "gaps" which need to be adapted to and managed. You can use Table 1, "Team Roles", as a guide. This is a simplified table which focuses on the type of role and its strengths and weaknesses. It uses a simplified version of Belbin's (1993) model of team roles, from his book, "Team Roles at Work" (updated in 2010). To develop the team, you then need to explore how each group member's learning style, characteristics and preferences relate to other possible roles. You can use Table 2, "Learning Styles and Roles" as a guide. The process may involve disagreements and challenges. Some people feel very able, or less able or confident, in some areas, but others in the group may disagree with their self-evaluation.

Open and honest discussion, presented respectfully and politely, are vital if the **whole team** is to work effectively **for the good of the whole team**.

Through team **discussion** and **negotiation**, roles can be allocated to use the strengths of the team members as far as possible. Gaps can provide opportunities for personal development. The group should allocate the role to the person they think would fulfil the role the best. As some team members may not feel comfortable in new roles, it is important that the whole group supports them. It is also important that any problems or difficulties should be acknowledged, and openly discussed in order to find solutions. The most significant gain is that open and honest discussion develops communication between individuals, helping to build rapport and trust. It enables the team to identify current difficulties and possible future challenges, and to develop a firm foundation for dealing with future problems.

Table 1: Team Role, Strengths and Weaknesses

Team Role.	Strengths.	Weaknesses.
Team Role.	They envision, think outside the box	They can lack attention to
Plant.	and generate inventive solutions.	detail.
Team Role.	They are outgoing and like networking.	They can be unrealistic.
Resource	They tend to prefer unusual options.	
Investigator.		
Team Role.	They lead, catalyse decision-making	They can pass their own
Coordinator.	and share work.	tasks onto others.
Team Role.	They are energetic,and like deadlines.	They can lack sensitivity
Shaper.	They cope well with barriers.	to others.
Team Role.	They are calm, objective, and have 360	They can be a source of
Monitor and	degree awareness of everything that is negativity.	
Evaluator.	happening.	
Team Role.	They are empathic, mediators, and	They can find decision-
Team	sensitive to others' feelings.	making hard when under
worker.		pressure.
Team Role.	They convert concepts into reality. They	They can take time to
Implementer.	are rigorous and dependable.	adjust to new realities.
Team Role.	They pay attention to detail, are precise	They can be reluctant to
Completer.	and meet deadlines.	share tasks with others.

Table 2: Learning Styles, Roles and Strengths.

Learning Style.	Roles.	Strengths.
Learning	They like to plant ideas	They like developing and delivering
Style.	and activities. They are a	presentations, contacting and laising
Activitist.	resource investigator.	with people, and solving problems.
Learning	They are a coordinator and	They like chairing meetings, planning
Style.	shaper.	and setting goals and deadlines, and
Pragmatist.		researching.
Learning	They are a monitor and	They like maintaining team
Style.	evaluator and team	communication, identifying problems,
Reflector.	worker.	and chasing progress against the
		plan.
Learning	They are an implementor	They like collecting and processing
Style.	and completer	data and information, quality control,
Theorist.		and finalising details.

References:

Belbin, R. M. (1993). *Team Roles at Work*. Oxford: Butterworth-Hinemann. Belbin, R. M. (2010). *Team roles at Work*. (2nd ed.). London: Routledge.

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